



CABRERA CAPITAL MARKETS

INVESTMENT BANK & INSTITUTIONAL BROKERAGE

SAMPLE OF ESG DEBT TRANSACTIONS

+\$15 Billion

Par-amount of IG ESG debt deals participated in the last 15 months

-  Sustainable Market Coverage & Insights
-  Relationships with ESG Focused Investors
-  Industry Tailored ESG Color & Ideas

Dec 2021 

\$2,000,000,000
Bank of America
4NC3-yr Fxd-to-FRN

Joint Lead

Sustainability



Nov 2021



\$1,150,000,000
Duke Energy Florida
10 & 30-yr FMBs

Co-Manager

Sustainability



Oct 2021



\$1,000,000,000
Citigroup Inc
4NC3-yr Fxd-to-FRN

Joint Lead

Social



Sep 2021



€2,000,000,000
Mondelez International
8, 11 & 20-yr Fxd Notes

Co-Manager

Green



Aug 2021



\$800,000,000
Public Service Co of OK.
10 & 30-yr Fxd Notes

Co-Manager

Green



Aug 2021



\$1,250,000,000
JPMorgan Chase & Co
4NC3-yr Fxd-to-FRN

Co-Manager

Green



Jul 2021



\$600,000,000
Royalty Pharma
10-yr Fxd Notes

Co-Manager

Social



May 2021



\$1,000,000,000
Wells Fargo
4NC3-yr Fxd-to-FRN

Co-Manager

Sustainability



CONTACT INFORMATION

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