






CABRERA CAPITAL MARKETS

INVESTMENT BANK & INSTITUTIONAL BROKERAGE

SAMPLE OF ESG DEBT TRANSACTIONS

+\$10 Billion

Par-amount of IG ESG debt deals participated in last 12 months

-  Sustainable Market Coverage & Insights
-  Relationships with ESG Focused Investors
-  Industry Tailored ESG Color & Ideas

Sep 2021 

€2,000,000,000
Mondelez International
8, 11 & 20-yr Fxd Notes

Green



Aug 2021 

\$800,000,000
Public Service Co of OK.
10 and 30-yr Fxd Notes

Green



Aug 2021 JPMORGAN CHASE & CO.

\$1,250,000,000
JPMorgan Chase & Co
4NC3-yr Fxd Notes

Green




Jul 2021 

\$600,000,000
Royalty Pharma
10-yr Fxd Notes

Social



May 2021 

\$1,000,000,000
Wells Fargo
4NC3-yr Fxd-to-FRN

Sustainability



Feb 2021 

\$1,250,000,000
Truist Financial Corp
6NC5-yr Fxd-to-FRN

Social



Oct 2020 Morgan Stanley

\$1,000,000,000
Morgan Stanley
5NC4-yr Fxd-to-FRN

Social



Sep 2020 

\$2,000,000,000
Bank of America Corp
5NC4-yr Fxd-to-FRN

Social



CONTACT INFORMATION

For additional information on past transactions, please contact:

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