



CABRERA CAPITAL MARKETS

INVESTMENT BANK & INSTITUTIONAL BROKERAGE

EQUITY CAPITAL MARKETS TRANSACTIONS

Recent Equity Transactions

Mar 2021  **KKR**
 \$1,200,000,000
KKR Acquisition Hldgs
 Initial Public Offering



Mar 2021  **ISOS**
 \$225,000,000
ISOS Acquisition Corp
 Initial Public Offering



Oct 2020  **Qell**
 Acquisition Corp
 \$330,000,000
Qell Acquisition Corp
 Initial Public Offering



Oct 2020  **ROYALTY PHARMA**
 \$728,407,554
Royalty Pharma
 Follow-On Offering



Oct 2020  **Academy Sports**
 \$203,125,000
Academy Sports
 Initial Public Offering



Sep 2020  **Ribbit Capital**
 \$350,000,000
Ribbit Capital
 Initial Public Offering



Aug 2020  **fiserv.**
 \$500,000,000
Fiserv
 Follow-On Offering



Aug 2020  **ROCKET**
 Companies, Inc.
 \$1,800,000,000
Rocket Companies
 Initial Public Offering



Jun 2020  **ROYALTY PHARMA**
 \$2,175,086,760
Royalty Pharma
 Initial Public Offering



Jun 2020  **PG&E**
 \$4,022,039,976
Pacific Gas & Electric
 Follow-On Offering



Other Marquee Equity Transactions

 **facebook**
 \$18,408,000,000
Facebook
 Initial Public Offering



 **CHIPOTLE**
 MEXICAN GRILL
 \$258,300,000
Chipotle
 Follow-On Offering



 **MetLife**
 \$6,330,000,000
MetLife
 Follow-On Offering



 **Cboe**
 \$390,195,000
CBOE
 Initial Public Offering




 **BrightView**
 \$486,600,000
BrightView Holdings
 Initial Public Offering



 **AIG**
 \$8,700,000,000
AIG
 Secondary Offering




 **gm**
 \$18,140,000,000
General Motors
 Initial Public Offering



 **AMERICAN WATER**
 \$1,247,000,000
American Water
 Initial Public Offering



 **Hertz**
 \$1,320,000,000
Hertz
 Initial Public Offering



 **US FOODS**
 \$1,299,500,000
US Foods Holding
 Secondary Offering



CONTACT INFORMATION

For additional information on past transactions, please contact:

Santino Bibbo
Managing Director

Cabrera Capital Markets LLC | 10 S. LaSalle St., Suite 1050, Chicago, IL 60603
(312) 795-8910 | sbibbo@cabreracapital.com



www.cabreracapital.com