



EQUITY CAPITAL MARKETS TRANSACTIONS

Recent Transactions

Feb 2025  \$13,111,3999,753 Charles Schwab Secondary Offering	Nov 2024  \$465,000,000 OneStream Secondary Offering	Sep 2024  \$1,130,000,000 UL Solutions Secondary Offering	Jul 2024  \$5,102,319,924 Lineage Inc Initial Public Offering	Jul 2024  \$563,500,000 OneStream Initial Public Offering
May 2024  \$227,500,000 BrightView Holdings Secondary Offering	Apr 2024  \$946,400,000 UL Solutions Initial Public Offering	Jun 2023  \$1,690,500,000 Mobileye Global Secondary Offering	May 2023  \$304,031,250 Gates Industrial Secondary Offering	Nov 2021  \$13,724,100,000 Rivian Automotive Inc Initial Public Offering

Other Past Marquee Transactions

 \$18,408,000,000 Meta (formerly Facebook) Initial Public Offering	 \$522,999,411 Remitly Global Initial Public Offering	 \$6,330,000,000 MetLife Follow-On Offering	 \$390,195,000 CBOE Initial Public Offering	 \$515,200,000 Academy Sports Secondary Offering
 \$8,700,000,000 AIG Secondary Offering	 \$18,140,000,000 General Motors Initial Public Offering	 \$1,247,000,000 American Water Initial Public Offering	 \$1,320,000,000 Hertz Initial Public Offering	 \$1,299,500,000 US Foods Holding Secondary Offering

CONTACT INFORMATION

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