



# CABRERA CAPITAL MARKETS

INVESTMENT BANK & INSTITUTIONAL BROKERAGE

## EQUITY CAPITAL MARKETS TRANSACTIONS

### Recent Equity Transactions

|  |   |   |   |   |
|--|---|---|---|---|
| <b>Nov 2021</b><br>\$13,724,100,000<br><b>Rivian Automotive Inc</b><br>Initial Public Offering | <b>Nov 2021</b><br>\$104,745,288<br><b>Custom Truck</b><br>Secondary Offering   | <b>Oct 2021</b><br>\$194,900,000<br><b>NewHold Invest. Corp II</b><br>Initial Public Offering | <b>Sep 2021</b><br>\$522,999,411<br><b>Remitly Global</b><br>Initial Public Offering        | <b>Sep 2021</b><br>\$114,999,984<br><b>Brilliant Earth Group</b><br>Initial Public Offering |
| <b>Aug 2021</b><br>\$287,499,996<br><b>Weber</b><br>Initial Public Offering                    | <b>May 2021</b><br>\$515,200,000<br><b>Academy Sports</b><br>Secondary Offering | <b>Mar 2021</b><br>\$1,380,000,000<br><b>KKR Acquisition Hldgs</b><br>Initial Public Offering | <b>Mar 2021</b><br>\$254,837,000<br><b>ISOS Acquisition Corp</b><br>Initial Public Offering | <b>Jan 2021</b><br>\$1,000,000,000<br><b>Thoma Bravo</b><br>Initial Public Offering         |

### Other Past Marquee Transactions

|   |   |  |  |   |
|---|---|--|--|---|
| <b>facebook</b><br>\$18,408,000,000<br><b>Facebook</b><br>Initial Public Offering | <b>Chipotle</b><br>\$258,300,000<br><b>Chipotle</b><br>Follow-On Offering         | <b>MetLife</b><br>\$6,330,000,000<br><b>MetLife</b><br>Follow-On Offering                    | <b>Cboe</b><br>\$390,195,000<br><b>CBOE</b><br>Initial Public Offering     | <b>BrightView</b><br>\$486,600,000<br><b>BrightView Holdings</b><br>Initial Public Offering |
| <b>AIG</b><br>\$8,700,000,000<br><b>AIG</b><br>Secondary Offering                 | <b>gm</b><br>\$18,140,000,000<br><b>General Motors</b><br>Initial Public Offering | <b>AMERICAN WATER</b><br>\$1,247,000,000<br><b>American Water</b><br>Initial Public Offering | <b>Hertz</b><br>\$1,320,000,000<br><b>Hertz</b><br>Initial Public Offering | <b>US FOODS</b><br>\$1,299,500,000<br><b>US Foods Holding</b><br>Secondary Offering         |

## CONTACT INFORMATION

For additional information on past transactions, please contact:

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