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INVESTMENT BANK & INSTITUTIONAL BROKERAGE

DEBT CAPITAL MARKETS TRANSACTIONS

<p>Apr 2021  FINANCIAL</p> <p>\$2,250,000,000 GM Financial 3-yr FRN & FXD, 7-yr FXD Notes</p> 	<p>Mar 2021 KKR</p> <p>\$500,000,000 KKR Group Finance Co. 40NC5-yr Subordinated Notes</p> 	<p>Mar 2021 verizon ✓</p> <p>\$25,000,000,000 Verizon 3 & 5-yr FRN & FXD, 7, 10, 20, 30 & 40-yr Notes</p> 	<p>Mar 2021  DUKE ENERGY</p> <p>\$350,000,000 Piedmont Natural Gas 10-yr Unsecured Notes</p> 	<p>Mar 2021 </p> <p>\$2,400,000,000 Pacific Gas & Electric 2, 10 & 20-yr Notes</p> 
<p>Feb 2021 TRUIST </p> <p>\$1,250,000,000 Truist Financial 6NC5-yr (<i>Social Bond</i>)</p> 	<p>Feb 2021 </p> <p>\$2,300,000,000 Citigroup PerpNC5-yr Preferreds</p> 	<p>Feb 2021 </p> <p>\$1,000,000,000 Southern Company 3 & 7-yr Notes</p> 	<p>Feb 2021 </p> <p>\$1,650,000,000 NextEra Energy Capital 2NC6month Floater</p> 	<p>Jan 2021 </p> <p>\$750,000,000 US Bancorp PerpNC5-yr Preferreds</p> 
<p>Jan 2021 </p> <p>\$3,510,000,000 Wells Fargo PerpNC5-yr Preferreds</p> 	<p>Jan 2021 Morgan Stanley</p> <p>\$2,000,000,000 Morgan Stanley 31NC30-yr Notes</p> 	<p>Jan 2021 </p> <p>\$5,000,000,000 JPMorgan Chase & Co 6NC5 & 11NC10yr Notes</p> 	<p>Jan 2021 </p> <p>\$3,000,000,000 Toyota Motor Credit 3-yr FRN & FXD, 5 & 10-yr FXD Notes</p> 	<p>Nov 2020 </p> <p>\$1,200,000,000 Allstate Corp 5 & 10-yr Unsec. Notes</p> 
<p>Sep 2020 </p> <p>\$21,500,000,000 AT&T Inc - Exch. Offer 33, 35 & 39-yr Notes</p> 	<p>Sep 2020 </p> <p>€1,250,000,000 Mondelez International 6 & 9-yr Secured Notes</p> 	<p>Aug 2020 </p> <p>\$1,100,000,000 Eli Lilly & Co 30-yr Tap & 40-yr Unsec. Notes</p> 	<p>Jun 2020 TRUIST </p> <p>\$1,000,000,000 Truist Financial PerpNC10-yr Preferreds</p> 	<p>Apr 2020 </p> <p>\$25,000,000,000 Boeing 3, 5, 7, 10, 20, 30 & 40-yr Unsec. Notes</p> 

CONTACT INFORMATION

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