



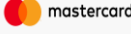







































CABRERA CAPITAL MARKETS

INVESTMENT BANK & INSTITUTIONAL BROKERAGE

DEBT CAPITAL MARKETS TRANSACTIONS

<p>Dec 2021  NextEra Energy</p> <p>\$2,500,000,000 5, 10 & 30-yr FXD Notes</p> 	<p>Dec 2021  KKR Group Finance Co.</p> <p>\$750,000,000 30-yr FXD Notes</p> 	<p>Nov 2021  Mastercard</p> <p>\$750,000,000 10-yr FXD Notes</p> 	<p>Nov 2021  Edison International</p> <p>\$750,000,000 PerpNC5-yr Preferreds</p> 	<p>Aug 2021  T-Mobile</p> <p>\$2,000,000,000 31-yr & Tap of 3.6% 2060s</p> 
<p>Aug 2021  Intel Corp</p> <p>\$5,000,000,000 7, 10, 20, 30 & 40-yr Notes</p> 	<p>Aug 2021  Charter</p> <p>\$2,000,000,000 12.5NC6.5-yr FXD Notes</p> 	<p>Jul 2021  Morgan Stanley</p> <p>\$8,500,000,000 3NC2, 6NC5 & 11NC10-yr Notes</p> 	<p>Jul 2021  Bank of America</p> <p>\$7,750,000,000 6NC5, 11NC10 & 31NC30-yr Notes</p> 	<p>May 2021  American Water</p> <p>\$1,100,000,000 10 & 30-yr Notes</p> 
<p>Apr 2021  GM Financial</p> <p>\$2,250,000,000 3-yr FRN & FXD, 7-yr FXD Notes</p> 	<p>Mar 2021  Verizon</p> <p>\$25,000,000,000 3 & 5-yr FRN & FXD, 7, 10, 20, 30 & 40-yr Notes</p> 	<p>Mar 2021  Piedmont Natural Gas</p> <p>\$350,000,000 10-yr Notes</p> 	<p>Mar 2021  Pacific Gas & Electric</p> <p>\$2,400,000,000 2, 10 & 20-yr Notes</p> 	<p>Feb 2021  Citigroup</p> <p>\$2,300,000,000 PerpNC5-yr Preferreds</p> 
<p>Feb 2021  Southern Company</p> <p>\$1,000,000,000 3 & 7-yr Notes</p> 	<p>Jan 2021  US Bancorp</p> <p>\$750,000,000 PerpNC5-yr Preferreds</p> 	<p>Jan 2021  Wells Fargo</p> <p>\$3,510,000,000 PerpNC5-yr Preferreds</p> 	<p>Jan 2021  JPMorgan Chase & Co</p> <p>\$5,000,000,000 6NC5 & 11NC10yr Notes</p> 	<p>Jan 2021  Toyota Motor Credit</p> <p>\$3,000,000,000 3-yr FRN & FXD, 5 & 10-yr FXD Notes</p> 

CONTACT INFORMATION

For additional information on past transactions, please contact:

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