








DEBT CAPITAL MARKETS TRANSACTIONS

<p>Jul 2024</p>  <p>\$2,250,000,000 PepsiCo 5, 10, & 30-Yr Fxd</p> 	<p>Jun 2024</p>  <p>\$500,000,000 Allstate 5-Yr Fxd</p> 	<p>Jun 2024</p>  <p>\$2,500,000,000 GM Financial 3-Yr FRN, 3, & 7-Yr Fxd</p> 	<p>Jun 2024</p>  <p>\$800,000,000 Hyatt Inc 5 & 10-Yr Fxd</p> 	<p>May 2024 Morgan Stanley</p> <p>\$2,750,000,000 Morgan Stanley Bank 4NC3 FRN & Fxd-to-Fit</p> 
<p>May 2024</p>  <p>\$3,250,000,000 Comcast 5, 10, & 30-Yr Fxd</p> 	<p>Apr 2024</p>  <p>\$9,000,000,000 JPMorgan 4NC3 FRN, 4NC3, 6NC5, & 11NC10 Fxd-to-Fit</p> 	<p>Apr 2024</p>  <p>\$2,000,000,000 Adobe Inc 3, 5, & 10-Yr Fxd</p> 	<p>Mar 2024</p>  <p>\$2,250,000,000 Humana 7 & 30-Yr Fxd</p> 	<p>Feb 2024</p>  <p>\$1,600,000,000 Southern California Edison 2, 5, & 30-Yr Fxd</p> 
<p>Feb 2024</p>  <p>\$2,250,000,000 Pacific Gas & Electric 5, 10, & 30-Yr Fxd</p> 	<p>Feb 2024</p>  <p>\$5,000,000,000 AstraZeneca 3, 5, 7, & 10-Yr Fxd</p> 	<p>Feb 2024</p>  <p>\$6,500,000,000 Eli Lilly 3, 5, 10, 30, & 40-Yr Fxd</p> 	<p>Jan 2024</p>  <p>\$4,400,000,000 NextEra Energy 2-Yr FRN, 2, 5, 10, & 30-Yr Fxd</p> 	<p>Nov 2023</p>  <p>\$2,000,000,000 Charter Communications 3 & 10-Yr Fxd</p> 
<p>Aug 2023</p>  <p>\$2,000,000,000 McDonald's Corp 5, 10, & 30-Yr Fxd</p> 	<p>May 2023</p>  <p>\$2,000,000,000 Lockheed Martin 5, 10, & 30-Yr Fxd</p> 	<p>May 2023</p>  <p>\$5,250,000,000 Apple Inc 3NC1, 5, 7, 10, & 30-Yr</p> 	<p>May 2023</p>  <p>\$6,000,000,000 Merck 3, 7, 10, 30, & 40-Yr Fxd</p> 	<p>Feb 2023</p>  <p>\$24,000,000,000 Amgen 8-Part: 2 to 40-Yr</p> 

CONTACT INFORMATION

For additional information on our transactions, please contact:

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EQUITY CAPITAL MARKETS TRANSACTIONS

Recent Transactions

<p>Jul 2024  Lineage</p> <p>\$5,102,319,924 Lineage Inc Initial Public Offering</p> 	<p>Jul 2024  OneStream</p> <p>\$563,500,000 OneStream Initial Public Offering</p> 	<p>May 2024  BrightView</p> <p>\$227,500,000 BrightView Holdings Secondary Offering</p> 	<p>Apr 2024  Solutions</p> <p>\$946,400,000 UL Solutions Initial Public Offering</p> 	<p>Jun 2023  mobileve</p> <p>\$1,690,500,000 Mobileye Global Secondary Offering</p> 
<p>May 2023  Gates</p> <p>\$304,031,250 Gates Industrial Secondary Offering</p> 	<p>Nov 2022  LAUREATE EDUCATION INC</p> <p>\$320,211,284 Laureate Education Follow-On Offering</p> 	<p>Oct 2022  mobileve</p> <p>\$861,000,000 Mobileye Global Inc Initial Public Offering</p> 	<p>Nov 2021  RIVIAN</p> <p>\$13,724,100,000 Rivian Automotive Inc Initial Public Offering</p> 	<p>Aug 2021  weber</p> <p>\$297,499,996 Weber Initial Public Offering</p> 

Other Past Marquee Transactions

<p> Meta</p> <p>\$18,408,000,000 Meta (formerly Facebook) Initial Public Offering</p> 	<p> Remitly</p> <p>\$522,999,411 Remitly Global Initial Public Offering</p> 	<p> MetLife</p> <p>\$6,330,000,000 MetLife Follow-On Offering</p> 	<p> Cboe</p> <p>\$390,195,000 CBOE Initial Public Offering</p> 	<p> Academy SPORTS+OUTDOORS</p> <p>\$515,200,000 Academy Sports Secondary Offering</p> 
<p> AIG</p> <p>\$8,700,000,000 AIG Secondary Offering</p> 	<p> gm</p> <p>\$18,140,000,000 General Motors Initial Public Offering</p> 	<p> AMERICAN WATER</p> <p>\$1,247,000,000 American Water Initial Public Offering</p> 	<p> Hertz</p> <p>\$1,320,000,000 Hertz Initial Public Offering</p> 	<p> US FOODS</p> <p>\$1,299,500,000 US Foods Holding Secondary Offering</p> 

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