











































CABRERA CAPITAL MARKETS

INVESTMENT BANK & INSTITUTIONAL BROKERAGE

DEBT CAPITAL MARKETS TRANSACTIONS

<p>Sep 2021 </p> <p>\$450,000,000 Southern Company 30-yr FXD Notes</p> 	<p>Aug 2021 </p> <p>\$15,000,000,000 Comcast Corp Debt Exchange Offer: New 30, 35 & 42-yr Notes</p> 	<p>Aug 2021 </p> <p>\$2,000,000,000 T-Mobile 31-yr & Tap of 3.6% 2060s</p> 	<p>Aug 2021 </p> <p>\$5,000,000,000 Intel Corp 7, 10, 20, 30 & 40-yr Notes</p> 	<p>Aug 2021 </p> <p>\$2,000,000,000 Charter 12.5NC6.5-yr FXD Notes</p> 
<p>Jul 2021 </p> <p>\$8,500,000,000 Morgan Stanley 3NC2, 6NC5 & 11NC10-yr Notes</p> 	<p>Jul 2021 </p> <p>\$7,750,000,000 Bank of America 6NC5, 11NC10 & 31NC30-yr Notes</p> 	<p>May 2021 </p> <p>\$1,100,000,000 American Water 10 & 30-yr Notes</p> 	<p>May 2021 </p> <p>\$1,000,000,000 Florida Power & Light 2NC6month FRNs</p> 	<p>Apr 2021 </p> <p>\$2,250,000,000 GM Financial 3-yr FRN & FXD, 7-yr FXD Notes</p> 
<p>Mar 2021 </p> <p>\$500,000,000 KKR Group Finance Co. 40NC5-yr Subordinated Notes</p> 	<p>Mar 2021 </p> <p>\$25,000,000,000 Verizon 3 & 5-yr FRN & FXD, 7, 10, 20, 30 & 40-yr Notes</p> 	<p>Mar 2021 </p> <p>\$350,000,000 Piedmont Natural Gas 10-yr Notes</p> 	<p>Mar 2021 </p> <p>\$2,400,000,000 Pacific Gas & Electric 2, 10 & 20-yr Notes</p> 	<p>Feb 2021 </p> <p>\$2,300,000,000 Citigroup PerpNC5-yr Preferreds</p> 
<p>Feb 2021 </p> <p>\$1,000,000,000 Southern Company 3 & 7-yr Notes</p> 	<p>Jan 2021 </p> <p>\$750,000,000 US Bancorp PerpNC5-yr Preferreds</p> 	<p>Jan 2021 </p> <p>\$3,510,000,000 Wells Fargo PerpNC5-yr Preferreds</p> 	<p>Jan 2021 </p> <p>\$5,000,000,000 JPMorgan Chase & Co 6NC5 & 11NC10yr Notes</p> 	<p>Jan 2021 </p> <p>\$3,000,000,000 Toyota Motor Credit 3-yr FRN & FXD, 5 & 10-yr FXD Notes</p> 

CONTACT INFORMATION

For additional information on past transactions, please contact:

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EQUITY CAPITAL MARKETS TRANSACTIONS

Recent Equity Transactions

Mar 2021  \$1,200,000,000 KKR Acquisition Hldgs Initial Public Offering 	Mar 2021  \$225,000,000 ISOS Acquisition Corp Initial Public Offering 	Oct 2020  \$330,000,000 Qell Acquisition Corp Initial Public Offering 	Oct 2020  \$728,407,554 Royalty Pharma Follow-On Offering 	Oct 2020  \$203,125,000 Academy Sports Initial Public Offering 
Sep 2020  \$350,000,000 Ribbit Capital Initial Public Offering 	Aug 2020  \$500,000,000 Fiserv Follow-On Offering 	Aug 2020  \$1,800,000,000 Rocket Companies Initial Public Offering 	Jun 2020  \$2,175,086,760 Royalty Pharma Initial Public Offering 	Jun 2020  \$4,022,039,976 Pacific Gas & Electric Follow-On Offering 

Other Marquee Equity Transactions

 \$18,408,000,000 Facebook Initial Public Offering 	 \$258,300,000 Chipotle Follow-On Offering 	 \$6,330,000,000 MetLife Follow-On Offering 	 \$390,195,000 CBOE Initial Public Offering 	 \$486,600,000 BrightView Holdings Initial Public Offering 
 \$8,700,000,000 AIG Secondary Offering 	 \$18,140,000,000 General Motors Initial Public Offering 	 \$1,247,000,000 American Water Initial Public Offering 	 \$1,320,000,000 Hertz Initial Public Offering 	 \$1,299,500,000 US Foods Holding Secondary Offering 

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