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INVESTMENT BANK & INSTITUTIONAL BROKERAGE

DEBT CAPITAL MARKETS TRANSACTIONS

<p>May 2021 Morgan Stanley</p> <p>\$3,000,000,000 Morgan Stanley 4NC3-yr FXD to FRN Notes</p> 	<p>May 2021  AMERICAN WATER</p> <p>\$1,100,000,000 American Water 10 & 30-yr Notes</p> 	<p>May 2021  NEXTERA ENERGY</p> <p>\$1,000,000,000 Florida Power & Light 2NC6month Floater</p> 	<p>Apr 2021  FINANCIAL</p> <p>\$2,250,000,000 GM Financial 3-yr FRN & FXD, 7-yr FXD Notes</p> 	<p>Mar 2021 KKR</p> <p>\$500,000,000 KKR Group Finance Co. 40NC5-yr Subordinated Notes</p> 
<p>Mar 2021  verizon</p> <p>\$25,000,000,000 Verizon 3 & 5-yr FRN & FXD, 7, 10, 20, 30 & 40-yr Notes</p> 	<p>Mar 2021  DUKE ENERGY</p> <p>\$350,000,000 Piedmont Natural Gas 10-yr Unsecured Notes</p> 	<p>Mar 2021  PG&E</p> <p>\$2,400,000,000 Pacific Gas & Electric 2, 10 & 20-yr Notes</p> 	<p>Feb 2021  TRUIST</p> <p>\$1,250,000,000 Truist Financial 6NC5-yr (<i>Social Bond</i>)</p> 	<p>Feb 2021  citi</p> <p>\$2,300,000,000 Citigroup PerpNC5-yr Preferreds</p> 
<p>Feb 2021  Southern Company</p> <p>\$1,000,000,000 Southern Company 3 & 7-yr Notes</p> 	<p>Jan 2021  usbancorp</p> <p>\$750,000,000 US Bancorp PerpNC5-yr Preferreds</p> 	<p>Jan 2021  WELLS FARGO</p> <p>\$3,510,000,000 Wells Fargo PerpNC5-yr Preferreds</p> 	<p>Jan 2021  JPMORGAN CHASE & CO.</p> <p>\$5,000,000,000 JPMorgan Chase & Co 6NC5 & 11NC10yr Notes</p> 	<p>Jan 2021  TMCC</p> <p>\$3,000,000,000 Toyota Motor Credit 3-yr FRN & FXD, 5 & 10-yr FXD Notes</p> 
<p>Nov 2020  Allstate</p> <p>\$1,200,000,000 Allstate Corp 5 & 10-yr Unsec. Notes</p> 	<p>Sep 2020  AT&T</p> <p>\$21,500,000,000 AT&T Inc - Exch. Offer 33, 35 & 39-yr Notes</p> 	<p>Sep 2020  Mondelez International</p> <p>€1,250,000,000 Mondelez International 6 & 9-yr Secured Notes</p> 	<p>Aug 2020  Lilly</p> <p>\$1,100,000,000 Eli Lilly & Co 30-yr Tap & 40-yr Unsec. Notes</p> 	<p>Apr 2020  BOEING</p> <p>\$25,000,000,000 Boeing 3, 5, 7, 10, 20, 30 & 40-yr Unsec. Notes</p> 

CONTACT INFORMATION

For additional information on past transactions, please contact:

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EQUITY CAPITAL MARKETS TRANSACTIONS

Recent Equity Transactions

Mar 2021 
\$1,200,000,000
KKR Acquisition Hldgs
Initial Public Offering



Mar 2021 
\$225,000,000
ISOS Acquisition Corp
Initial Public Offering



Oct 2020 
\$330,000,000
Qell Acquisition Corp
Initial Public Offering



Oct 2020 
\$728,407,554
Royalty Pharma
Follow-On Offering



Oct 2020 
\$203,125,000
Academy Sports
Initial Public Offering



Sep 2020 
\$350,000,000
Ribbit Capital
Initial Public Offering



Aug 2020 
\$500,000,000
Fiserv
Follow-On Offering



Aug 2020 
\$1,800,000,000
Rocket Companies
Initial Public Offering



Jun 2020 
\$2,175,086,760
Royalty Pharma
Initial Public Offering



Jun 2020 
\$4,022,039,976
Pacific Gas & Electric
Follow-On Offering



Other Marquee Equity Transactions


\$18,408,000,000
Facebook
Initial Public Offering




\$258,300,000
Chipotle
Follow-On Offering




\$6,330,000,000
MetLife
Follow-On Offering




\$390,195,000
CBOE
Initial Public Offering




\$486,600,000
BrightView Holdings
Initial Public Offering




\$8,700,000,000
AIG
Secondary Offering






\$18,140,000,000
General Motors
Initial Public Offering




\$1,247,000,000
American Water
Initial Public Offering




\$1,320,000,000
Hertz
Initial Public Offering




\$1,299,500,000
US Foods Holding
Secondary Offering



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