



## DEBT CAPITAL MARKETS TRANSACTIONS

<p><b>Dec 2024</b></p>  <p><b>\$600,000,000</b> <b>Georgia Power</b> 5-Yr Fxd</p> 	<p><b>Nov 2024</b> JPMORGAN CHASE &amp; CO.</p> <p><b>\$2,500,000,000</b> <b>JPMorgan</b> 21NC20 F-T-F</p> 	<p><b>Nov 2024</b> General Mills</p> <p><b>\$1,500,000,000</b> <b>General Mills</b> 5 &amp; 10-Yr Fxd</p> 	<p><b>Nov 2024</b> Morgan Stanley</p> <p><b>\$3,000,000,000</b> <b>Morgan Stanley</b> 31NC30 F-T-F</p> 	<p><b>Sep 2024</b> </p> <p><b>\$3,000,000,000</b> <b>Mastercard</b> 3, 7, &amp; 10-Yr Fxd</p> 
<p><b>Jul 2024</b> </p> <p><b>\$2,250,000,000</b> <b>PepsiCo</b> 5, 10, &amp; 30-Yr Fxd</p> 	<p><b>Jun 2024</b> </p> <p><b>\$500,000,000</b> <b>Allstate</b> 5-Yr Fxd</p> 	<p><b>Jun 2024</b> </p> <p><b>\$2,500,000,000</b> <b>GM Financial</b> 3-Yr FRN, 3, &amp; 7-Yr Fxd</p> 	<p><b>Jun 2024</b> </p> <p><b>\$800,000,000</b> <b>Hyatt Inc</b> 5 &amp; 10-Yr Fxd</p> 	<p><b>May 2024</b> </p> <p><b>\$3,250,000,000</b> <b>Comcast</b> 5, 10, &amp; 30-Yr Fxd</p> 
<p><b>Apr 2024</b> </p> <p><b>\$2,000,000,000</b> <b>Adobe Inc</b> 3, 5, &amp; 10-Yr Fxd</p> 	<p><b>Mar 2024</b> </p> <p><b>\$2,250,000,000</b> <b>Humana</b> 7 &amp; 30-Yr Fxd</p> 	<p><b>Feb 2024</b> </p> <p><b>\$1,600,000,000</b> <b>Southern California Edison</b> 2, 5, &amp; 30-Yr Fxd</p> 	<p><b>Jul 2024</b> </p> <p><b>\$350,000,000</b> <b>Florida Power &amp; Light</b> 10-Yr FMB</p> 	<p><b>Feb 2024</b> </p> <p><b>\$2,250,000,000</b> <b>Pacific Gas &amp; Electric</b> 5, 10, &amp; 30-Yr Fxd</p> 
<p><b>Feb 2024</b> </p> <p><b>\$5,000,000,000</b> <b>AstraZeneca</b> 3, 5, 7, &amp; 10-Yr Fxd</p> 	<p><b>Feb 2024</b> </p> <p><b>\$6,500,000,000</b> <b>Eli Lilly</b> 3, 5, 10, 30, &amp; 40-Yr Fxd</p> 	<p><b>Nov 2023</b> </p> <p><b>\$2,000,000,000</b> <b>Charter Communications</b> 3 &amp; 10-Yr Fxd</p> 	<p><b>Aug 2023</b> </p> <p><b>\$2,000,000,000</b> <b>McDonald's Corp</b> 5, 10, &amp; 30-Yr Fxd</p> 	<p><b>May 2023</b> </p> <p><b>\$5,250,000,000</b> <b>Apple Inc</b> 3NC1, 5, 7, 10, &amp; 30-Yr</p> 

## CONTACT INFORMATION

For additional information on our transactions, please contact:

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## EQUITY CAPITAL MARKETS TRANSACTIONS

### Recent Transactions

<p>Nov 2024  OneStream</p> <p>\$465,000,000 <b>OneStream</b> Secondary Offering</p>	<p>Sep 2024  UL Solutions</p> <p>\$1,130,000,000 <b>UL Solutions</b> Secondary Offering</p>	<p>Jul 2024  Lineage</p> <p>\$5,102,319,924 <b>Lineage Inc</b> Initial Public Offering</p>	<p>Jul 2024  OneStream</p> <p>\$563,500,000 <b>OneStream</b> Initial Public Offering</p>	<p>May 2024  BrightView</p> <p>\$227,500,000 <b>BrightView Holdings</b> Secondary Offering</p>
<p>Apr 2024  UL Solutions</p> <p>\$946,400,000 <b>UL Solutions</b> Initial Public Offering</p>	<p>Jun 2023  mobileve</p> <p>\$1,690,500,000 <b>Mobileye Global</b> Secondary Offering</p>	<p>May 2023  Gates</p> <p>\$304,031,250 <b>Gates Industrial</b> Secondary Offering</p>	<p>Oct 2022  mobileve</p> <p>\$861,000,000 <b>Mobileye Global Inc</b> Initial Public Offering</p>	<p>Nov 2021  RIVIAN</p> <p>\$13,724,100,000 <b>Rivian Automotive Inc</b> Initial Public Offering</p>

### Other Past Marquee Transactions

<p> Meta</p> <p>\$18,408,000,000 <b>Meta</b> (formerly Facebook) Initial Public Offering</p>	<p> Remitly</p> <p>\$522,999,411 <b>Remitly Global</b> Initial Public Offering</p>	<p> MetLife</p> <p>\$6,330,000,000 <b>MetLife</b> Follow-On Offering</p>	<p> Cboe</p> <p>\$390,195,000 <b>CBOE</b> Initial Public Offering</p>	<p> Academy SPORTS+OUTDOORS</p> <p>\$515,200,000 <b>Academy Sports</b> Secondary Offering</p>
<p> AIG</p> <p>\$8,700,000,000 <b>AIG</b> Secondary Offering</p>	<p> gm</p> <p>\$18,140,000,000 <b>General Motors</b> Initial Public Offering</p>	<p> AMERICAN WATER</p> <p>\$1,247,000,000 <b>American Water</b> Initial Public Offering</p>	<p> Hertz</p> <p>\$1,320,000,000 <b>Hertz</b> Initial Public Offering</p>	<p> US FOODS</p> <p>\$1,299,500,000 <b>US Foods Holding</b> Secondary Offering</p>

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