



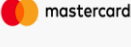









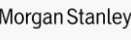





























# CABRERA CAPITAL MARKETS

## INVESTMENT BANK & INSTITUTIONAL BROKERAGE

### DEBT CAPITAL MARKETS TRANSACTIONS

<p><b>Dec 2021</b>  <b>NextEra Energy</b> \$2,500,000,000 5, 10 &amp; 30-yr FXD Notes</p> 	<p><b>Dec 2021</b>  <b>KKR Group Finance Co.</b> \$750,000,000 30-yr FXD Notes</p> 	<p><b>Nov 2021</b>  <b>Mastercard</b> \$750,000,000 10-yr FXD Notes</p> 	<p><b>Nov 2021</b>  <b>Edison International</b> \$750,000,000 PerpNC5-yr Preferreds</p> 	<p><b>Aug 2021</b>  <b>T-Mobile</b> \$2,000,000,000 31-yr &amp; Tap of 3.6% 2060s</p> 
<p><b>Aug 2021</b>  <b>Intel Corp</b> \$5,000,000,000 7, 10, 20, 30 &amp; 40-yr Notes</p> 	<p><b>Aug 2021</b>  <b>Charter</b> \$2,000,000,000 12.5NC6.5-yr FXD Notes</p> 	<p><b>Jul 2021</b>  <b>Morgan Stanley</b> \$8,500,000,000 3NC2, 6NC5 &amp; 11NC10-yr Notes</p> 	<p><b>Jul 2021</b>  <b>Bank of America</b> \$7,750,000,000 6NC5, 11NC10 &amp; 31NC30-yr Notes</p> 	<p><b>May 2021</b>  <b>American Water</b> \$1,100,000,000 10 &amp; 30-yr Notes</p> 
<p><b>Apr 2021</b>  <b>GM Financial</b> \$2,250,000,000 3-yr FRN &amp; FXD, 7-yr FXD Notes</p> 	<p><b>Mar 2021</b>  <b>Verizon</b> \$25,000,000,000 3 &amp; 5-yr FRN &amp; FXD, 7, 10, 20, 30 &amp; 40-yr Notes</p> 	<p><b>Mar 2021</b>  <b>Piedmont Natural Gas</b> \$350,000,000 10-yr Notes</p> 	<p><b>Mar 2021</b>  <b>Pacific Gas &amp; Electric</b> \$2,400,000,000 2, 10 &amp; 20-yr Notes</p> 	<p><b>Feb 2021</b>  <b>Citigroup</b> \$2,300,000,000 PerpNC5-yr Preferreds</p> 
<p><b>Feb 2021</b>  <b>Southern Company</b> \$1,000,000,000 3 &amp; 7-yr Notes</p> 	<p><b>Jan 2021</b>  <b>US Bancorp</b> \$750,000,000 PerpNC5-yr Preferreds</p> 	<p><b>Jan 2021</b>  <b>Wells Fargo</b> \$3,510,000,000 PerpNC5-yr Preferreds</p> 	<p><b>Jan 2021</b>  <b>JPMorgan Chase &amp; Co</b> \$5,000,000,000 6NC5 &amp; 11NC10yr Notes</p> 	<p><b>Jan 2021</b>  <b>Toyota Motor Credit</b> \$3,000,000,000 3-yr FRN &amp; FXD, 5 &amp; 10-yr FXD Notes</p> 

### CONTACT INFORMATION

For additional information on past transactions, please contact:

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INVESTMENT BANK & INSTITUTIONAL BROKERAGE

## EQUITY CAPITAL MARKETS TRANSACTIONS

### Recent Equity Transactions

<b>Nov 2021</b> \$13,724,100,000 <b>Rivian Automotive Inc</b> Initial Public Offering	<b>Nov 2021</b> \$104,745,288 <b>Custom Truck</b> Secondary Offering	<b>Oct 2021</b> \$194,900,000 <b>NewHold Invest. Corp II</b> Initial Public Offering	<b>Sep 2021</b> \$522,999,411 <b>Remitly Global</b> Initial Public Offering	<b>Sep 2021</b> \$114,999,984 <b>Brilliant Earth Group</b> Initial Public Offering
<b>Aug 2021</b> \$287,499,996 <b>Weber</b> Initial Public Offering	<b>May 2021</b> \$515,200,000 <b>Academy Sports</b> Secondary Offering	<b>Mar 2021</b> \$1,380,000,000 <b>KKR Acquisition Hldgs</b> Initial Public Offering	<b>Mar 2021</b> \$254,837,000 <b>ISOS Acquisition Corp</b> Initial Public Offering	<b>Jan 2021</b> \$1,000,000,000 <b>Thoma Bravo</b> Initial Public Offering

### Other Past Marquee Transactions

\$18,408,000,000 <b>Facebook</b> Initial Public Offering	\$258,300,000 <b>Chipotle</b> Follow-On Offering	\$6,330,000,000 <b>MetLife</b> Follow-On Offering	\$390,195,000 <b>Cboe</b> Initial Public Offering	\$486,600,000 <b>BrightView Holdings</b> Initial Public Offering
\$8,700,000,000 <b>AIG</b> Secondary Offering	\$18,140,000,000 <b>General Motors</b> Initial Public Offering	\$1,247,000,000 <b>American Water</b> Initial Public Offering	\$1,320,000,000 <b>Hertz</b> Initial Public Offering	\$1,299,500,000 <b>US Foods Holding</b> Secondary Offering

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