



# CABRERA CAPITAL MARKETS

INVESTMENT BANK & INSTITUTIONAL BROKERAGE

## SAMPLE OF ESG DEBT TRANSACTIONS

# +\$18 Billion

Par-amount of IG ESG debt deals participated 2021-2022

- Sustainable Market Coverage & Insights
- Relationships with ESG Focused Investors
- Industry Tailored ESG Color & Ideas

**Dec 2022** **Ameren**

\$2,000,000,000  
Ameren Illinois  
30-Yr Green FMBs

**Co-Manager**

**Green**

**Nov 2022** **Bank of America**

\$2,000,000,000  
Bank of America  
6NC5-Yr Sustainability

**Co-Manager**

**Sustainability**

**Aug 2022** **Wells Fargo**

\$2,000,000,000  
Wells Fargo  
4NC3-yr Fxd-to-Flt

**Co-Manager**

**Sustainability**

**Sep 2021** **DUKE ENERGY**

\$1,150,000,000  
Duke Energy Florida  
10 & 30-yr FMBs

**Co-Manager**

**Green**

**Oct 2021** **Citi**

\$1,000,000,000  
Citigroup Inc  
4NC3-yr Fxd-to-FRN

**Joint Lead**

**Green**

**Sep 2021** **Mondelēz International**

€2,000,000,000  
Mondelēz International  
8, 11 & 20-yr Fxd Notes

**Co-Manager**

**Green**

**Aug 2021** **JPMORGAN CHASE & CO.**

\$1,250,000,000  
JPMorgan Chase & Co  
4NC3-yr Fxd-to-FRN

**Co-Manager**

**Green**

**Jul 2021** **ROYALTY PHARMA**

\$600,000,000  
Royalty Pharma  
10-yr Fxd Notes

**Co-Manager**

**Social**

## CONTACT INFORMATION

For additional information on past transactions, please contact:

**Santino Bibbo**  
Managing Director

Cabrera Capital Markets LLC | 227 W Monroe St., Suite 3000, Chicago, IL 60606  
(312) 236-8888 | [sbibbo@cabreracapital.com](mailto:sbibbo@cabreracapital.com)



[www.cabreracapital.com](http://www.cabreracapital.com)